

## 2025-2026 Special Circumstances Application

The process of determining a student's eligibility for federal aid is basically the same for all applicants. However, in some cases, your expected family contribution can be adjusted due to extenuating circumstances. Possible circumstances may include: unusual medical or dental expenses (expenses exceeding 7.5% of adjusted gross income) tuition expenses for dependent children attending a private elementary or secondary institution; unemployment or reduction in work income; or daycare expenses for a child or other dependent family member. There must be good reason for the financial aid administrator to make an adjustment, and adequate proof must be submitted to support any adjustments made. The financial aid administrator's decision is final and cannot be appealed to the U.S. Department of Education.

Before considering a Special Circumstances application, your financial aid administrator must review the results from your Free Application for Federal Student Aid (FAFSA). Please submit the FAFSA, then, after the results are returned to you, submit this application.

Please provide all information requested by this form and any other documentation you feel supports your application. By providing all information at the onset, a decision can be made in a timelier manner. In some situations, the Financial Aid Office may request further documentation and your application will be delayed until that information is provided. You must calculate and total all figures in order for your application to be reviewed. An incomplete application will be returned for completion before any decision is made.

## BE AWARE THAT THIS APPLICATION MAY DELAY THE PROCESSING OF YOUR FINANCIAL AID FOR AN ADDITIONAL 2 - 3 WEEKS

## **Required documents:**

- Copy of **2023** Federal Tax Return Transcript ordered from IRS (student and spouse or parent)
  - www.irs.gov or 1-800-908-9946 (federal regulation does not allow us to accept regular tax returns)
- Brief explanation of extenuating circumstances
- 2025-2026 Verification Worksheet

## Additional documentation as related to your case:

- copy of **2023** 1099(s)
- copy of last or most recent pay stubs for **2025**
- copy of divorce decree or notarized letter of separation
- copy of custody papers
- copy of receipts and total amounts of bills paid
- verification of disability income or benefits
- itemized and totaled statement of medical expenses *not* paid by insurance
- letter of dismissal from ex-employer
- proof of one-time income (if not on federal tax return)
- verification of social security income or benefits
- verification of unemployment benefits
- verification of Veteran's benefits
- 2023 W-2 forms or verification of end-of-year income
- Schedule A of the 2023 federal tax return required for most medical expense related applications

\*See the 2025-2026 Student Guide from the U.S. Department of Education, page 7.

| Student's Name   | SS#                                   |                    |                    |               |  |  |
|--|---------------------------------------|--------------------|--------------------|---------------|--|--|
| 1. Income earned in 2023 does not ac<br>income for 2025 for one or more o<br>(mark all that apply)   |                                       |                    | pouse's or pare    | nts' expected |  |  |
| Independent Student  |                                       |                    |                    |               |  |  |
| □ A.* loss of employment or chang  | e in emplovment sta                   | tus for student/sp | ouse. Send copy    | of last pay   |  |  |
| stub(s) and letter of dismissa   | * *                                   |                    | 1 .                | ± •           |  |  |
| ☐ B.* death of spouse - send copy of   | · · · · · · · · · · · · · · · · · · · |                    |                    |               |  |  |
| C.* divorce/separation - send copy of divorce decree or notarized letter of separation   |                                       |                    |                    |               |  |  |
| □ D.* disability of student or spous   |                                       |                    | 1                  |               |  |  |
| ☐ E. one-time income (i.e. inherita  |                                       |                    |                    |               |  |  |
| F. medical/dental bills or disability related expenses which exceed 7.5% of adjusted gross income  |                                       |                    |                    |               |  |  |
| ☐ G. * reduction or loss of child sup  |                                       |                    |                    |               |  |  |
| Dependent Student  |                                       |                    |                    |               |  |  |
|  | or change in employ                   | mant status sand   | l copy of last pay | y ctub(c)     |  |  |
| <ul> <li>□ H.* parent's loss of employment or change in employment status - send copy of last pay stub(s)</li> <li>□ I.* death of parent - send a copy of the death certificate</li> </ul> |                                       |                    |                    |               |  |  |
| <u> </u>   |                                       |                    | ed letter of senar | ration        |  |  |
| T  |                                       |                    |                    |               |  |  |
| ☐ K.* disability of parent☐ L. one-time income (i.e. inherita  | nce sale proceeds)                    |                    |                    |               |  |  |
| ☐ M. medical/dental bills or disabi  |                                       | s which exceed 7   | 5% of adjusted     | gross income  |  |  |
| □ N. * reduction or loss of child sup  |                                       |                    | 3 /6 of aujusted   | gross meome   |  |  |
| - 1 reduction of ross of emile sup   | oport send copy of                    | court order        |                    |               |  |  |
| 2. Complete the following for dates J  |                                       | •                  |                    |               |  |  |
| INCOME**   | Student                               | Spouse             | Mother             | Father        |  |  |
| Year-to-date wages, salaries, tips (include  |                                       |                    |                    |               |  |  |
| severance pay, disability payments, etc.) Provide check stub(s).   |                                       |                    |                    |               |  |  |
| Estimated wages, salaries, tips (include   |                                       |                    |                    |               |  |  |
| severance pay, disability payments, etc.) for  |                                       |                    |                    |               |  |  |
| the remainder of the year.   |                                       |                    |                    |               |  |  |
| Other <u>taxable</u> income (i.e., business,   |                                       |                    |                    |               |  |  |
| unemployment, worker's compensation).  |                                       |                    |                    |               |  |  |
| Untaxed Social Security benefits   |                                       |                    |                    |               |  |  |
| Aid to Families with Dependent Children (AFDC) or Transitional Employment  |                                       |                    |                    |               |  |  |
| Assistance (EA)  |                                       |                    |                    |               |  |  |
| Child Support received for all children  |                                       |                    |                    |               |  |  |
| Other untaxed income   |                                       |                    |                    |               |  |  |

\*\* If you or your parents are divorced or separated, give only your information or the information of the custodial parent. If loss of income was due to the death of a spouse or parent, give only your information or the information of your surviving parent

TOTAL INCOME

<sup>2</sup> 

| 3. If 1-E or 1-L is marked, identify space is necessary, please attach  |  | -                                      |  | spent. If more                            |
|---|--|--|--|---|
|   |  |  |  |   |
|   |  |  |  |   |
| 4. If 1-F or 1-M is marked, what are  | the total expens                             | ses NOT paid by                        | insurance? \$  |   |
| ***Send Schedule A from your 104  | 40 form or doc                               | umentation of a                        | actual expense***  |   |
|   |  |  |  |   |
| <b>Applicant Certification:</b>   |  |  |  |   |
| I certify that all of the information on this for best of my knowledge. I further understand withdrawal, and/or repayment of any finance of the United States Criminal Code. By sign 2024-2025 academic year. | that any false state<br>ial aid received, an | ments or misrepresed may subject me to | entation will be cause for det<br>to a fine, imprisonment, or bo | nial, reduction,<br>oth, under provisions |
| Student's Signature   |  | Date                                   |  |   |
| Spouse/Parent Signature   |  | Date                                   |  |   |
| You will be notified by letter, in a time   | ely manner as to                             | the outcome of                         | the Financial Aid Office   | e's decision.                             |
| Return to: Black River Technical College Financial Aid Office P.O. Box 468  | Office use only Approved □                   | FAA:                                   |  |   |
| Pocahontas, AR 72455  | Denied □ Notes:                              | Date:                                  |  |   |